

Date: 28<sup>th</sup> October 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400 001  
**BSE Scrip Code: 544179**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
**NSE Symbol: GODIGIT**

**Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended 30<sup>th</sup> September, 2025 issued by Kanj & Co. LLP, Company Secretaries.

We request you to kindly take the above intimation on record.

Thanking you,

Yours faithfully,

For **Go Digit General Insurance Limited**

**Tejas Saraf**  
**Company Secretary & Compliance Officer**

To,

Board of Directors

**Go Digit General Insurance Limited**

1 to 6 Floor, Ananta One, Pride Hotel Lane,  
Narveer Tanaji Wadi City, Survey No.1579,  
Shivajinagar, Pune, 411005

We have audited the attached Reconciliation of Share Capital Audit Report as on 30<sup>th</sup> September 2025 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 read with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, of **Go Digit General Insurance Limited** (hereinafter referred to as 'the Company'), having its registered office at 1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi, City Survey No.1579, Shivajinagar, Pune Maharashtra, India , 411005.

For the purpose of the audit, we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as 'R & T Agent') namely MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), Pune and also the electronic reconciliation statement generated from the computer system as authenticated by the officers of R & T Agent.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

For **KANJ & CO. LLP,**  
**Company Secretaries**

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**Sunil G. Nanal**

**Partner**

**M No. FCS 5977**

**CP No.2809**

**UDIN: F005977G001635341**

**Date: 24th October 2025**

**Place: Pune**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**(Pursuant to Regulation 76(1) of SEBI (Depositories and Participants) Regulation, 2018)**

(Separate for each ISIN)

1. For Quarter Ended	30 <sup>th</sup> September 2025
2. ISIN	INE03JT01014
3. Face Value	Rs. 10/- per Share
4. Name of the Company	Go Digit General Insurance Limited
5. Registered Office of the company	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivajinagar, Pune, Maharashtra India 411005
6. Correspondence Address	1 to 6 Floor, Ananta One, Pride Hotel Lane, Narveer Tanaji Wadi City, Survey No.1579, Shivajinagar, Pune, Maharashtra, India, 411005
7. Telephone Nos. & Fax No	Tel: +91 20 67495400 Fax: NA
8. E-mail Address	<a href="mailto:cs@godigit.com">cs@godigit.com</a>

9. Names of Stock Exchanges where  
 The company's securities are listed

BSE Limited ('BSE')  
 National Stock Exchange of India Limited  
 ('NSE')

Number of shares		% of Total Issued Capital
10. Issued Capital	92,33,48,120	100
11. Listed Capital (Stock Exchange wise)		
BSE Limited ('BSE')	92,33,10,946	99.99
National Stock Exchange of India Limited ('NSE')	92,33,10,946	99.99

12. Held in dematerialized form in CDSL

3,74,05,169

13. Held in dematerialized form in NSDL

88,59,05,777

14. Physical

37,174

15. Total No. of Shares (12+13+14)

92,33,48,120

16. Reasons for difference if any,  
Between (10 & 11), (10 & 15),  
(11 & 15)

Reasons for difference in (10 & 11) and  
(11 & 15):

On 11<sup>th</sup> September 2025 and 29<sup>th</sup> September 2025, the Company had allotted 14,736 and 22,438 Equity Shares of Rs. 10/- each respectively, under the Equity Shares under the Go Digit - Employee Stock Option Plan 2018.

The intimation to CDSL and NSDL for 14,736 Equity Shares allotted on 11<sup>th</sup> September 2025 was filed before 30<sup>th</sup> September 2025, however the approval for dematerialization was received from CDSL on 25<sup>th</sup> September 2025 and NSDL on 13<sup>th</sup> October 2025 and hence the said Equity Shares are reflected in physical form.

Further, the intimation to and approval from CDSL and NSDL for 22,438 Equity Shares was made post 30<sup>th</sup> September 2025 and hence the said Equity Shares are reflected in physical form.

17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below:

<b>Particulars (a)</b>	<b>No. of shares (b)</b>	<b>Applied /Not Applied for Listing (c)</b>	<b>Listed on stock exchange (Specify Names) (d)</b>	<b>Whether intimated to CDSL (e)</b>	<b>Whether intimated to NSDL (f)</b>	<b>In Principal approval pending for SE (Specifying Names) (g)</b>
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 31 <sup>st</sup> July 2025	18,859 (Refer Note 1)	Applied	Yes	Yes	Not Applicable	No
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 21 <sup>st</sup> August 2025	3,081	Applied	Yes	Yes	Yes	No

<b>Particulars (a)</b>	<b>No. of shares (b)</b>	<b>Applied /Not Applied for Listing (c)</b>	<b>Listed on stock exchange (Specify Names) (d)</b>	<b>Whether intimated to CDSL (e)</b>	<b>Whether intimated to NSDL (f)</b>	<b>In Principal approval pending for SE (Specifying Names) (g)</b>
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 3 <sup>rd</sup> September 2025	10,830 (Refer Note 2)	Applied	Yes	Yes	Not Applicable	No
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 11 <sup>th</sup> September 2025	14,736 (Refer Note 3)	Yes	No	Yes	Yes	Yes

<b>Particulars (a)</b>	<b>No. of shares (b)</b>	<b>Applied /Not Applied for Listing (c)</b>	<b>Listed on stock exchange (Specify Names) (d)</b>	<b>Whether intimated to CDSL (e)</b>	<b>Whether intimated to NSDL (f)</b>	<b>In Principal approval pending for SE (Specifying Names) (g)</b>
Allotment of Equity Shares under the Go Digit - Employee Stock Option Plan 2018 on 29 <sup>th</sup> September 2025	22,438 (Refer Note 4)	Not Applied for Listing	No	No	No	Not Applicable

**Notes:**

1. The Company had allotted 18,859 Equity Shares on 31<sup>st</sup> July 2025 and all the allottees have the demat accounts with CDSL and hence the Company was not required to intimate to NSDL about the corporate action and accordingly, we have mentioned 'Not Applicable' in Column f above.
2. The Company had allotted 10,830 Equity Shares on 3<sup>rd</sup> September 2025 and all the allottees have the demat accounts with CDSL and hence the Company was not required to intimate to NSDL about the corporate action and accordingly, we have mentioned 'Not Applicable' in Column f above.
3. The Company had allotted 14,736 Equity Shares on 11<sup>th</sup> September 2025, the intimations and applications to CDSL, NSDL, BSE and NSE were made before 30<sup>th</sup> September but approvals for the same were received after 30<sup>th</sup> September 2025 and hence the said shares are reflected in Physical Form.



4. The Company had allotted 22,438 Equity Shares on 29<sup>th</sup> September 2025, the intimations and applications to CDSL, NSDL, BSE and NSE were made after 30<sup>th</sup> September and hence the said shares are reflected in Physical Form.

18. Register of members is updated  
(Yes/No) if not, updated up to which date)

YES

19. Reference of previous Quarter  
With regard to excess dematerialized  
Shares, if any.

N.A.

20. Has the company resolved the Matter  
mentioned in the point No.19  
Above in the current quarter?  
If not, reason why?

N.A.

21. Mention the total no. of requests, if any, confirmed:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

No Demat & Remat requests were received during the period under review.

22. Name, Telephone & Fax No. of  
The Compliance Officer of  
the Company

Mr. Tejas Saraf  
M. No: 26225  
Company Secretary  
Tel: +91 20 67495400

23. Name, address, Tel & Fax No.  
Registration No of the Auditor

Mr. Sunil G Nanal  
Partner,  
KANJ & CO. LLP,  
Company Secretaries  
3-4, Aishwarya Sankul, G. A. Kulkarni Path,  
Kothrud, Pune 411038  
Tel: (020) 25461561, 25466265  
Fax No. (020) 25461561

FCS No. 5977  
CP No. 2809

24. Appointment of Common Agency  
for share registry work. If Yes  
(Name and address)

MUFG INTIME INDIA PVT. LTD (Formerly  
Known as LINK INTIME INDIA PVT. LTD.)  
C-101, 247 Park, L.B.S. Marg, Vikhroli  
(West), Mumbai – 400083

25. Any other detail that auditor may  
like to provide (e.g. BIFR company,  
delisting from stock exchange,  
change of name by the company)

N.A.

For **KANJ & CO. LLP,**  
**Company Secretaries**

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**Sunil G. Nanal**  
**Partner**  
**M No. FCS 5977**  
**CP No.2809**  
**UDIN: F005977G001635341**

**Date: 24th October 2025**  
**Place: Pune**